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April 24, 2007

VIA FACSIMILE AND REGULAR MAIL

William M. Audet  
Audet & Partners, LLP  
221 Main Street  
Suite 1460  
San Francisco, CA 94105

Dear Mr. Audet:

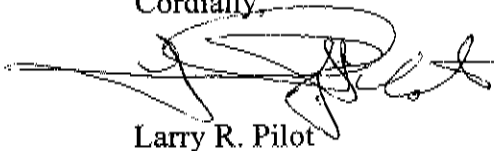
Thank you for your letter of April 24, 2007 and removal of your unauthorized use of the Shelhigh logo on your website.

As evidence to support Shelhigh's position, your continued use on your website of the statement "Shelhigh Medical Device FDA Recall:" is not true! There is NO RECALL! Your statement is simply incorrect and untrue. If you have any evidence to the contrary, produce it!

Additionally, there is no evidence known to Shelhigh or any allegation to support that Shelhigh medical devices are defective. I ask that you correct this untruthful statement. Finally, I object to your statement that your "website simply quotes from an FDA press release." For reasons explained yesterday and above as well as the fact that the "FDA News" (not press release) does not **bold face** any statement as altered on your website. Please correct this as well.

Of course, you may publish this letter on your website along with the additional requested corrections. This should provide your readers with information that is factual and truthful.

Cordially,



Larry R. Pilot

LRP/clb